

**CORRIGENDUM CUM ADDENDUM TO NOTICE DATED AUGUST 26, 2026
DISPATCHED ON 31ST AUGUST, 2026 TO THE SHAREHOLDERS OF THE COMPANY**

**To,
The Member(s)**

This has reference to the Notice of the Extra-Ordinary General Meeting dated August 26, 2026 ("Notice"), which was dispatched to all the shareholders of the Company together with the Explanatory Statement to the Notice of the Extra-Ordinary General Meeting ("EOGM") of the Company scheduled to be held on Tuesday, September 22, 2026 at 12:00 Noon through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM").

The Members of the Company are hereby informed that, pursuant to the observations received from the National Stock Exchange of India Limited ("NSE") during its review of the proposed Preferential Issue, certain observations were made in respect of the transactions undertaken by certain proposed allottees in the equity shares of the Company during the 90 trading days preceding the Relevant Date.

As per Regulation 159(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), where any person to whom specified securities are proposed to be issued under a preferential issue has sold or transferred any equity shares of the issuer during the 90 trading days preceding the Relevant Date, such person shall be ineligible for allotment of specified securities on a preferential basis.

In view of the aforesaid provisions and the observations received from NSE, Mr. Moulik Virendra Kumar Shah is not eligible to participate in the proposed Preferential Issue. Accordingly, the Company confirms that no Equity Shares shall be allotted to Mr. Moulik Virendra Kumar Shah pursuant to the proposed Preferential Issue.

The sale transaction undertaken by Mr. Moulik Virendra Kumar Shah during the aforesaid period was inadvertent in nature. In view of the provisions of Regulation 159(1) of the SEBI ICDR Regulations, the proposed allotment of 24,500 Equity Shares to Mr. Moulik Virendra Kumar Shah has accordingly been excluded from the proposed Preferential Issue.

It is further clarified that the acquisition of Equity Shares by other proposed allottees, where such securities are subject to the applicable lock-in requirements under Regulation 167(6) of the SEBI ICDR Regulations, shall be considered separately and shall not, by itself, render such allottees ineligible under Regulation 159(1). Accordingly, the proposed allotment to such eligible proposed allottees shall remain unchanged, subject to compliance with applicable laws and regulations.

Consequently, the issue size proposed under the Preferential Issue shall stand revised as follows:

1. Equity Shares:

The proposed issue of 15,98,000 (Fifteen Lakh Ninety-Eight Thousand) Equity Shares of face value of ₹10/- (Rupees Ten only) each, fully paid-up, at an issue price of ₹205/- (Rupees Two Hundred and Five only) per Equity Share, shall be revised to 15,73,500 (Fifteen Lakh Seventy-Three Thousand Five Hundred) Equity Shares of face value of ₹10/- (Rupees Ten only) each, fully paid-up, at the same issue price of ₹205/- (Rupees Two Hundred and Five only) per Equity Share, aggregating to ₹32,25,67,500/- (Rupees Thirty-Two Crore Twenty-Five Lakh Sixty-Seven Thousand Five Hundred only), consequent upon exclusion of 24,500 Equity Shares proposed to be allotted to Mr. Moulik Virendra Kumar Shah.

Name of Mr. Moulik Virendra Kumar Shah wherever appearing in the Item Nos. 2 of the Notice shall stand deleted.

Accordingly, Item Nos. 2 and 3 of the Notice and the corresponding Explanatory Statement shall stand amended to the extent stated hereinabove and hereinafter. Further, the other consequential changes in the Notice and the Explanatory Statement shall be read as mentioned below.

On and from the date hereof, the Notice of Extra Ordinary General Meeting shall always be read in conjunction with this corrigendum which is also being uploaded on the website of the Company at <https://silkflexindia.in/preferential-issue-2026/> and Stock Exchange i.e. <https://www.nseindia.com/>.

All other terms and conditions, disclosures and particulars contained in the Notice and the Explanatory Statement in relation to the proposed Preferential Issue, except to the extent modified by this Corrigendum, shall remain unchanged.

1. Amendment in the number of Equity Shares proposed to be issued

In the Resolution, wherever the words and figures “15,98,000 (Fifteen Lakh Ninety-Eight Thousand Only)” appear, the same shall be read as “15,73,500 (Fifteen Lakh Seventy-Three Thousand Five Hundred Only)”.

Accordingly, the total number of Equity Shares proposed to be issued on a preferential basis shall stand revised from 15,98,000 Equity Shares to 15,73,500 Equity Shares.

2. Amendment in the list of Proposed Allottees

The number of Equity Shares proposed to be issued to the Proposed Allottees shall stand amended as set out below:

Sr. No.	Name	Category	No. of Equity Shares proposed to be issued
1.	MADHU AMIT MUNDRA	Public	17,000
2.	RUSHABH JAYESHBHAI SHAH	Public	12,500
3.	NAVYARTH CAPITAL ADVISORS PRIVATE LIMITED	Public	12,500
4.	MOHIT BASER	Public	49,000
5.	ABDUL QAYOOM PARRY	Public	12,500
6.	ATUL BHIMJI GOHIL	Public	15,000
7.	HARSHA TALREJA	Public	15,000
8.	NATASHA BINDRA	Public	12,500
9.	NITIN GUPTA	Public	12,500
10.	NUTAN TALWAR	Public	49,000
11.	PRIYANKA TIBREWAL	Public	24,500
12.	PRIYANKA AGARWAL	Public	24,500
13.	RAHUL YADAV	Public	15,000
14.	RAJESH AMBIKAPRASAD TRIPATHI	Public	12,500
15.	SANDHYA BAGARIA	Public	17,000
16.	SAURABH JAIN	Public	7,500
17.	UMA GUPTA	Public	12,500
18.	MANISH MARDIA	Public	12,500
19.	NAMITA NIRAV MANIAR	Public	49,000
20.	ANIL MATHURBHAI SOJITRA	Public	12,500
21.	ALPESHBHAI KARSHANBHAI DHAMELIYA	Public	12,500
22.	ANKIT VALLABHBHAI SAVANI	Public	15,000
23.	VIPUL RAMESHCHANDRA SHAH	Public	12,500
24.	YUG SURESH KUKADIA	Public	12,500
25.	JAY RAMESHBHAI RUPAPARA	Public	37,000
26.	SUNU PHILIP MATHEW	Public	98,000

27.	DHIMAL SHAILESHBHAI SANGHVI	Public	49,000
28.	PANKIT JITENDRA SHAH	Public	15,000
29.	MANISHA RAMSWAROOP LADDHA	Public	15,000
30.	NIKUNJ GIRISH MISTRY	Public	24,500
31.	SANDEEP SINGH	Public	98,000
32.	VIJAYA SHARMA	Public	49,000
33.	SMART HORIZON OPPORTUNITY FUND	Public	1,46,000
34.	SIDDHARTH ABHAIKUMAR NAHAR	Public	1,46,000
35.	SUSHANT SACHDEVA	Public	12,500
36.	PRAGYA DAGA	Public	7,500
37.	SAMIR SANJAY WADEKAR	Public	7,500
38.	PUNYA SHARMA	Public	7,500
39.	JAIVEER SINGH JOHAL	Public	5,000
40.	SHAKUNTALA SHAMLAL CHHABRIA	Public	7,500
41.	JANANI SWAMINATHAN	Public	7,500
42.	ZEMER SOLUTIONS	Public	12,500
43.	LALITA SHARMA	Public	10,000
44.	JINAL VISHAL VIRVADIYA	Public	12,500
45.	ABINASH MEHTA	Public	10,000
46.	ROMIL HIMATLAL VORA	Public	24,500
47.	DIVYAM SARAF	Public	49,000
48.	11.ELEVEN MANAGEMENT SERVICES PRIVATE LIMITED	Public	1,00,000
49.	ABHISHEK JITENDRA SHAH	Public	37,000
50.	RAGI GLOBAL LLP	Public	24,500
51.	NIMIT SANJAY SHAH	Public	12,500
52.	ALEYAMMA KAVUKATTU MATHEW	Public	12,500
53.	SAKINABAI MEMANJI MOMIN	Public	12,500
54.	JYOTI DUA	Public	14,000
55.	PRADIP RATANCHAND SURANA	Public	12,000
56.	REKHA HURA	Public	15,000
57.	STREET SMART OPPORTUNITIES FUND	Public	10,000
58.	PLENITUDE ENTERPRISES PRIVATE LIMITED	Public	25,000
Total			15,73,500

EXPLANATORY STATEMENT*(Pursuant to Section 102(1) of the Companies Act, 2013 and Secretarial Standard II on General Meetings)***ITEM NO. 02 TO ISSUE OF EQUITY SHARES ON A PREFERENTIAL BASIS: SPECIAL RESOLUTION****A. Particulars of the Preferential Issue including date of passing of Board resolution.**

The Board of Directors at its meeting held on August 26, 2026 had, subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to 15,98,000 (Fifteen Lakhs Ninety-Eight Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 205.00 per equity Shares (including premium of Rs. 195.00 per equity Shares) aggregating up to Rs. 32,75,90,000/- (Rupees Thirty-Two Crore Seventy-Five Lakhs and Ninety thousand Only) for cash consideration, on a preferential basis.

Subsequently, pursuant to the observations received from NSE regarding the eligibility of Moulik Virendrakumar Shah under Regulation 159(1) of the SEBI ICDR Regulations, he was determined to be ineligible for allotment. Accordingly, the proposed allotment of 24,500 Equity Shares to him has been excluded, and the Preferential Issue proposed before the Members stands revised to 15,73,500 Equity Shares at ₹205/- per Equity Share, aggregating up to ₹32,25,67,500/-.

B. Number of Shares, Kinds of securities offered and the price at which security is being offered.

To create, issue, offer and allot up to 15,73,500 (Fifteen lakh seventy-three thousand five hundred) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each, on a preferential basis ("Preferential Issue"), to the Proposed Allottees at an issue price of Rs. 205.00 per equity Share (including premium of Rs. 195.00 per equity Shares) per Equity Share, being the price higher than the price determined in accordance with Chapter V (Preferential Issue) of the SEBI ICDR Regulations and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the relevant provisions of SEBI ICDR Regulations, or other applicable laws in this regard.

F. Amount which the company intends to raise by way of such Equity Shares:

Rs. 32,25,67,500 (Rupees Thirty-Two Crore Twenty-Five Lakh Sixty-Seven Thousand Five Hundred).

G. The Objects of the issue through preferential offer:

Sr. No.	Particulars	Amount (In Rs.)	Tentative Time Frame for utilization
1.	Repayment of Secured Loan of the company	12,50,00,000	24 months from the date of receipt of funds
2.	Purchase of Plant and Machinery	5,00,00,000	24 months from the date of receipt of funds
3.	Working Capital requirement of the company	8,25,67,500	24 months from the date of receipt of funds
4.	General Corporate Purpose of the company	6,50,00,000	24 months from the date of receipt of funds
Total		32,25,67,500	-

H. The Total Number of securities to be issued:

The total number of Equity Shares proposed to be issued is Up to 15,73,500 (Fifteen lakh seventy-three thousand five hundred) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each.

I. The intention of Promoter(s)/Director(s)/Key Managerial Personnel to subscribe to the offer.

None of the Person falling under Promoters, Promoters Group, Directors or Key Managerial Personnel intends to subscribe this offer i.e. Equity Shares, However, Mr. Tushar Lalit Kumar Sanghavi the Promoters of the Company intends to subscribe 12,00,000 Equity warrants.

K. Shareholding Pattern of the Company before and after the Preferential Issue:

The shareholding pattern before and after the Preferential Issue of Equity Shares and Fully Convertible Equity Warrants would be as under:

Category of Shareholder	Pre Issue ⁽¹⁾		Post Issue ⁽²⁾	
	No. of Equity Shares	%	No. of Equity Shares	%
A. Promoter & Promoter Group				
1. Indian				
Individuals/ Hindu Undivided Family	81,41,700	70.14	93,41,700	64.96
Bodies Corporate	0	0.00	0	0.00
Sub Total (A)(1)	81,41,700	70.14	93,41,700	64.96
2. Foreign	0	0.00	0	0.00
Sub Total (A)(2)	0	0.00	0	0.00
Sub Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	81,41,700	70.14	93,41,700	64.96
B. Non-promoters' holding (Public shareholding)				
1. Institutions- Alternate Investment Funds-I	10,38,000	8.94	10,48,000	7.29
2. Institutions- Alternate Investment Funds-III	0	0	1,46,000	1.02
3. Foreign Portfolio Investors	0	0.00	0	0.00
4. NBFCs registered with RBI	0	0.00	0	0.00
Sub-Total (B) (1)	10,38,000	8.94	11,94,000	8.30
2. Central Government/State Government(s)/President of India	0	0.00	0	0.00
Sub-Total (B) (2)	0	0.00	0	0.00
3. Non-institutions				
a) Individuals:				
i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.	11,04,300	9.51	15,39,300	10.70
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	7,70,000	6.63	15,78,000	10.97
Directors and their relatives (excluding independent directors and nominee directors)	0.00	0.00	0.00	0.00
b) Bodies Corporate	1,62,000	1.40	2,99,500	2.08
c) Non-Resident Indians (NRIs)	66,000	0.57	66,000	0.46
d) Any Other				
i. Trusts	0	0.00	0	0.00
ii. HUF	1,17,000	1.01	1,17,000	0.81
iii. Partnership Firm	0	0.00	12,500	0.09
iv. LLP	0	0.00	24,500	0.17

v. Clearing Member	2,08,000	1.79	2,08,000	1.45
Sub-Total (B) (3)	24,27,300	20.91	38,44,800	26.74
Sub Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	34,65,300	29.86	50,38,800	35.04
Shares held by Custodians and against which Depository Receipts have been issued	0	0.00	0	0.00
Sub Total (C)	0	0.00	0	0.00
GRAND TOTAL (A)+(B)+(C)	1,16,07,000	100.00	1,43,80,500	100.00

Note:

- 1) The Pre-Issue Shareholding Pattern is based on shareholding as on September 04, 2026.
- 2) The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all Equity Shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares they intent to do so, the shareholding pattern in the above table would undergo corresponding changes.
- 3) The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) of Warrants will subscribe to all the Warrants and resultant equity shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Warrants or not get allotted equal no. of Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.
- 4) It is further assumed that shareholding of the Company in all other categories will remain unchanged.
- 5) The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of equity shares of the Company.

M. Details of Proposed Allottees and the identity of the Natural Persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them.

Sr. No.	Name of Proposed Allottees	Current Status of the Allottees	Proposed Status of the Allottees	Ultimate Beneficial Owner	Post Issue Shareholding*	
					No. of Equity Shares	% of Post Issue Capital
1.	MADHU AMIT MUNDRA	Public	Public	Self	17000	0.12
2.	RUSHABH JAYESHBHAI SHAH	Public	Public	Self	12500	0.09
3.	NAVYARTH CAPITAL ADVISORS PRIVATE LIMITED	Public	Public	SAKSHI BANGAR MOHIT BASER	12500	0.09
4.	MOHIT BASER	Public	Public	Self	49000	0.34
5.	ABDUL QAYOOM PARRY	Public	Public	Self	12500	0.09
6.	ATUL BHIMJI GOHIL	Public	Public	Self	15000	0.10
7.	HARSHA TALREJA	Public	Public	Self	15000	0.10
8.	NATASHA BINDRA	Public	Public	Self	12500	0.09
9.	NITIN GUPTA	Public	Public	Self	12500	0.09

10.	NUTAN TALWAR	Public	Public	Self	49000	0.34
11.	PRIYANKA TIBREWAL	Public	Public	Self	24500	0.17
12.	PRIYANKA AGARWAL	Public	Public	Self	24500	0.17
13.	RAHUL YADAV	Public	Public	Self	17000	0.12
14.	RAJESH AMBIKAPRASAD TRIPATHI	Public	Public	Self	12500	0.09
15.	SANDHYA BAGARIA	Public	Public	Self	17000	0.12
16.	SAURABH JAIN	Public	Public	Self	7500	0.05
17.	UMA GUPTA	Public	Public	Self	12500	0.09
18.	MANISH MARDIA	Public	Public	Self	12500	0.09
19.	NAMITA NIRAV MANIAR	Public	Public	Self	49000	0.34
20.	ANIL MATHURBHAI SOJITRA	Public	Public	Self	12500	0.09
21.	ALPESHBHAI KARSHANBHAI DHAMELIYA	Public	Public	Self	12500	0.09
22.	ANKIT VALLABHBHAI SAVANI	Public	Public	Self	15000	0.10
23.	VIPUL RAMESHCHANDRA SHAH	Public	Public	Self	12500	0.09
24.	YUG SURESH KUKADIA	Public	Public	Self	12500	0.09
25.	JAY RAMESHBHAI RUPAPARA	Public	Public	Self	37000	0.26
26.	SUNU PHILIP MATHEW	Public	Public	Self	98000	0.68
27.	DHIMAL SHAILESHBHAI SANGHVI	Public	Public	Self	49000	0.34
28.	PANKIT JITENDRA SHAH	Public	Public	Self	15000	0.10
29.	MANISHA RAMSWAROOP LADDHA	Public	Public	Self	15000	0.10
30.	NIKUNJ GIRISH MISTRY	Public	Public	Self	24500	0.17
32.	SANDEEP SINGH	Public	Public	Self	98000	0.68
33.	VIJAYA SHARMA	Public	Public	Self	49000	0.34
34.	SMART HORIZON OPPORTUNITY FUND	Public	Public	HEENA PARTH SHAH	146000	1.02
35.	SIDDHARTH ABHAIKUMAR NAHAR	Public	Public	Self	146000	1.02
36.	SUSHANT SACHDEVA	Public	Public	Self	12500	0.09
37.	PRAGYA DAGA	Public	Public	Self	7500	0.05
38.	SAMIR SANJAY WADEKAR	Public	Public	Self	7500	0.05
39.	PUNYA SHARMA	Public	Public	Self	7500	0.05
40.	JAIVEER SINGH JOHAL	Public	Public	Self	5000	0.03
41.	SHAKUNTALA SHAMLAL CHHABRIA	Public	Public	Self	7500	0.05
42.	JANANI SWAMINATHAN	Public	Public	Self	7500	0.05
43.	ZEMER SOLUTIONS	Public	Public	ZULIA ZAFAR	12500	0.09
44.	LALITA SHARMA	Public	Public	Self	10000	0.07
45.	JINAL VISHAL VIRVADIYA	Public	Public	Self	12500	0.09
46.	ABINASH MEHTA	Public	Public	Self	10000	0.07

47.	ROMIL HIMATLAL VORA	Public	Public	Self	49500	0.34
48.	DIVYAM SARAF	Public	Public	Self	49000	0.34
49.	11.ELEVEN MANAGEMENT SERVICES PRIVATE LIMITED	Public	Public	PATEL NIRMAL	116000	0.81
50.	ABHISHEK JITENDRA SHAH	Public	Public	Self	37000	0.26
51.	RAGI GLOBAL LLP	Public	Public	RAJ GIRISH SHAH	24500	0.17
				PRIYAL RAJ SHAH		
52.	NIMIT SANJAY SHAH	Public	Public	Self	12500	0.09
53.	ALEYAMMA KAVUKATTU MATHEW	Public	Public	Self	12500	0.09
54.	SAKINABAI MEMANJI MOMIN	Public	Public	Self	12500	0.09
55.	JYOTI DUA	Public	Public	Self	14000	0.10
56.	PRADIP RATANCHAND SURANA	Public	Public	Self	12000	0.08
57.	REKHA HURA	Public	Public	Self	15000	0.10
58.	STREET SMART OPPORTUNITIES FUND	Public	Public	VIKAS GARG	10000	0.07
				VIVEK GARG		
				KUSH BANSAL		
				LOVE BANSAL		
59.	PLENITUDE ENTERPRISES PRIVATE LIMITED	Public	Public	RAJESH AGARWAL	25000	0.17

None of the Proposed Allottees have been allotted any securities of the Company during the financial year 2026-27 (till the date of this notice).

EXPLANATORY STATEMENT

(Pursuant to Section 102(1) of the Companies Act, 2013 and Secretarial Standard II on General Meetings)

ITEM NO. 3:
TO ISSUE OF FULLY CONVERTIBLE EQUITY WARRANTS ON A PREFERENTIAL BASIS: SPECIAL RESOLUTION

T. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue:

Sr. No	Name of the proposed allottee(s)	Category	Holding Pre-preferential Issue		No. of Convertible Warrants to be allotted	Holding /Post Preferential issue after conversion of warrants (assuming full conversion)	
			No. of Shares	%		No. of Shares	%
1.	MR. TUSHAR LALIT KUMAR SANGHAVI	Promoter - Individual	66,95,450	57.68	12,00,000	78,95,450	54.90

U. Shareholding pattern of the issuer before and after the preferential issue:

Category of Shareholder	Pre Issue ⁽¹⁾		Post Issue ⁽²⁾	
	No. of Equity Shares	%	No. of Equity Shares	%
C. Promoter & Promoter Group				
1. Indian				
Individuals/ Hindu Undivided Family	81,41,700	70.14	93,41,700	64.96
Bodies Corporate	0	0.00	0	0.00
Sub Total (A)(1)	81,41,700	70.14	93,41,700	64.96
2. Foreign	0	0.00	0	0.00
Sub Total (A)(2)	0	0.00	0	0.00
Sub Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	81,41,700	70.14	93,41,700	64.96
D. Non-promoters' holding (Public shareholding)				
1. Institutions- Alternate Investment Funds-I	10,38,000	8.94	10,48,000	7.29
2. Institutions- Alternate Investment Funds-III	0	0	1,46,000	1.02
3. Foreign Portfolio Investors	0	0.00	0	0.00
4. NBFCs registered with RBI	0	0.00	0	0.00
Sub-Total (B) (1)	10,38,000	8.94	11,94,000	8.30
2. Central Government/State Government(s)/President of India	0	0.00	0	0.00
Sub-Total (B) (2)	0	0.00	0	0.00
3. Non-institutions				

a) Individuals:				
i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.	11,04,300	9.51	15,39,300	10.70
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	7,70,000	6.63	15,78,000	10.97
Directors and their relatives (excluding independent directors and nominee directors)	0.00	0.00	0.00	0.00
b) Bodies Corporate	1,62,000	1.40	2,99,500	2.08
c) Non-Resident Indians (NRIs)	66,000	0.57	66000	0.46
d) Any Other				
vi. Trusts	0	0.00	0	0.00
vii. HUF	1,17,000	1.01	1,17,000	0.81
viii. Partnership Firm	0	0.00	12,500	0.09
ix. LLP	0	0.00	24,500	0.17
x. Clearing Member	2,08,000	1.79	2,08,000	1.45
Sub-Total (B) (3)	24,27,300	20.91	38,44,800	26.74
Sub Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	34,65,300	29.86	50,38,800	35.04
Shares held by Custodians and against which Depository Receipts have been issued	0	0.00	0	0.00
Sub Total (C)	0	0.00	0	0.00
GRAND TOTAL (A)+(B)+(C)	1,16,07,000	100.00	1,43,80,500	100.00

Note:

- 1) The Pre-Issue Shareholding Pattern is based on shareholding as on September 04, 2026.
- 2) The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all Equity Shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares they intent to do so, the shareholding pattern in the above table would undergo corresponding changes.
- 3) The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) of Warrants will subscribe to all the Warrants and resultant equity shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Warrants or not get allotted equal no. of Equity Shares, the shareholding pattern in the above table would undergo corresponding changes
- 4) It is further assumed that shareholding of the Company in all other categories will remain unchanged.
- 5) The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of equity shares of the Company.

**By Order of the Board of Directors,
Silkflex Polymers (India) Limited**

Sd/-

Mansi Pathak

**Company Secretary and Compliance Officer
ACS Membership Number: A75093**

Place: Howrah

Date: September 11, 2026