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**Letter No.:** SPIL/010/2026-27

**Date:** April 27, 2026

**To,**  
**Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051

**NSE SYMBOL: SILKFLEX**  
**ISIN: INE0STN01015**

**Subject: Investor Presentation – Q4 FY26**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the investor presentation, which is also uploaded on our website.

The same can be accessed through the link below: [www.silkflexindia.in](http://www.silkflexindia.in)

Kindly take the aforesaid information on record.

Thank you.

Yours sincerely,

**For, Silkflex Polymers (India) Limited**

**Tushar Lalit Kumar Sanghavi**  
**Chairman and Managing Director**  
**DIN: 07476030**

**Encl: a/a**



# SILKFLEX

**Silkflex Polymers (India) Ltd**

Investor Presentation - April 2026

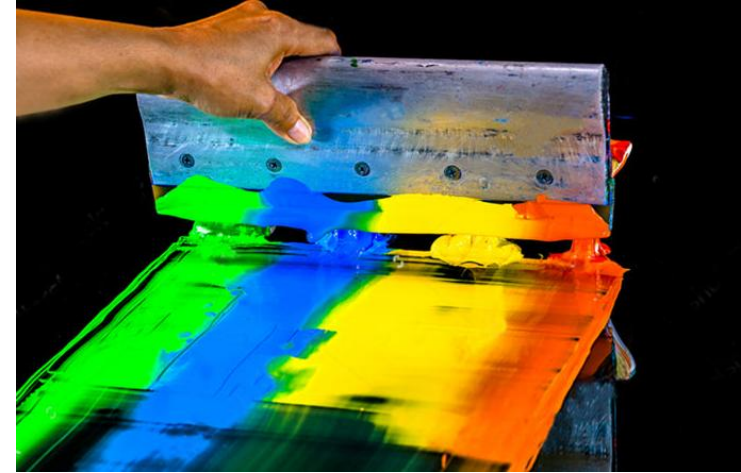
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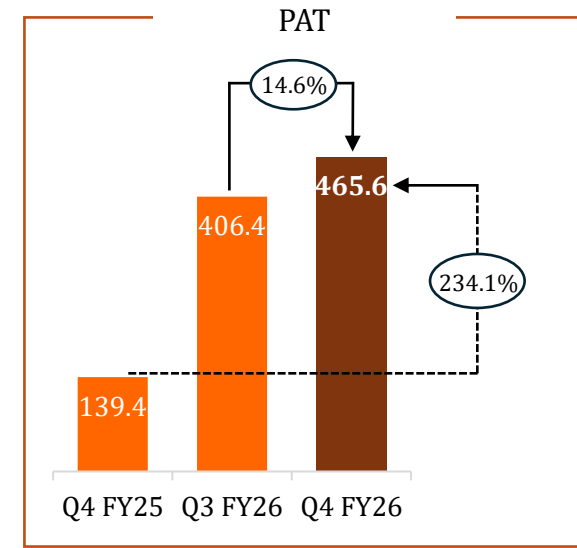
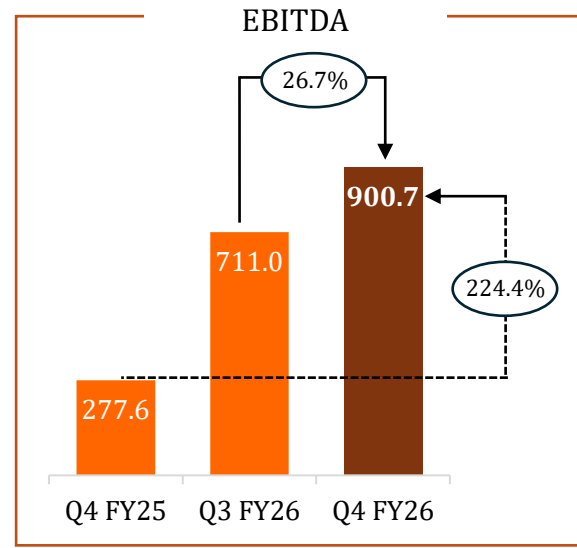
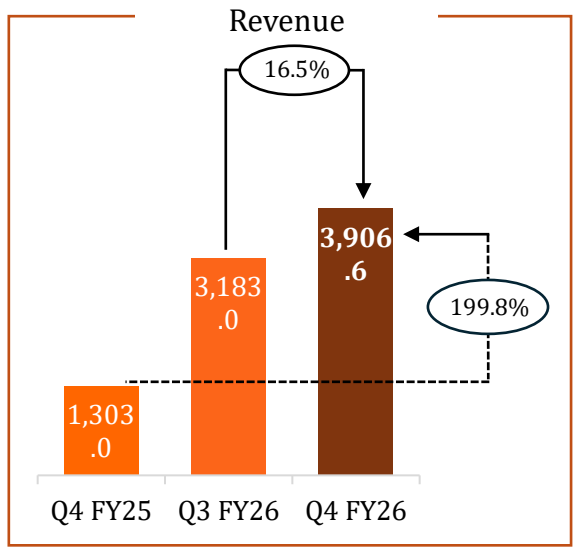
# Quarterly Financial Overview



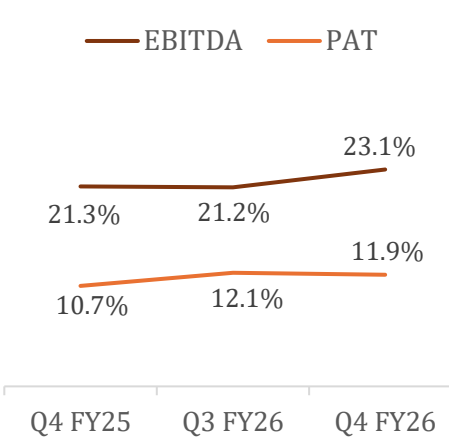
# Q4 / FY26 Financial Performance

All Figures in INR Lacs

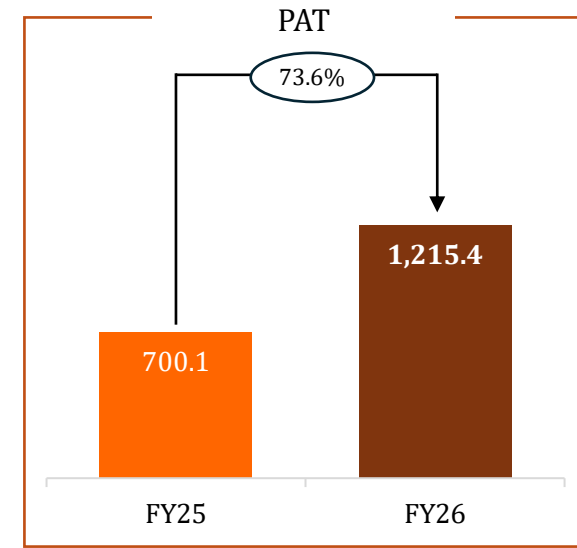
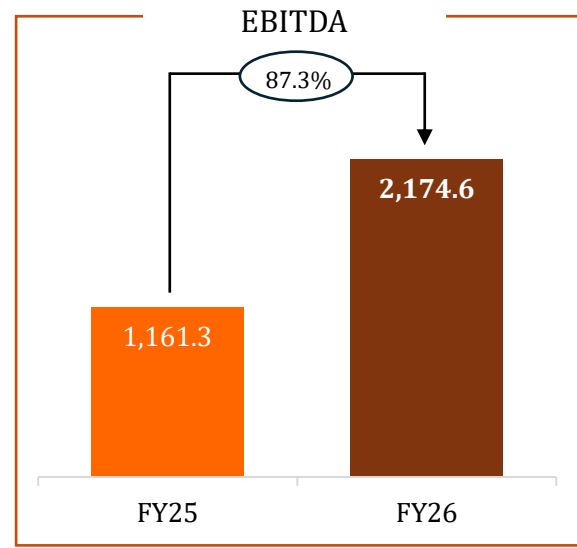
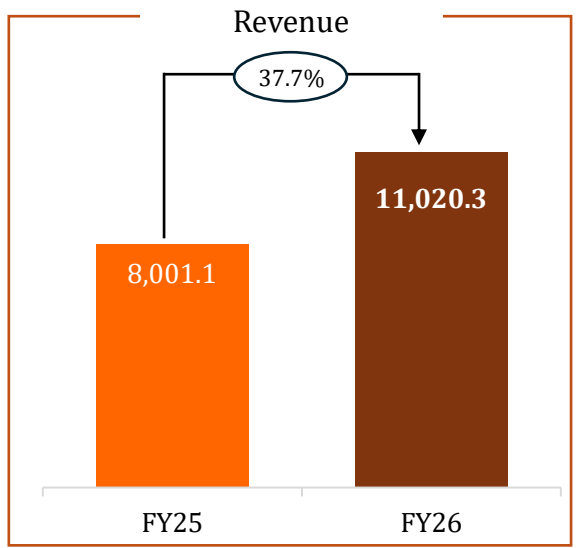
Q4 FY26



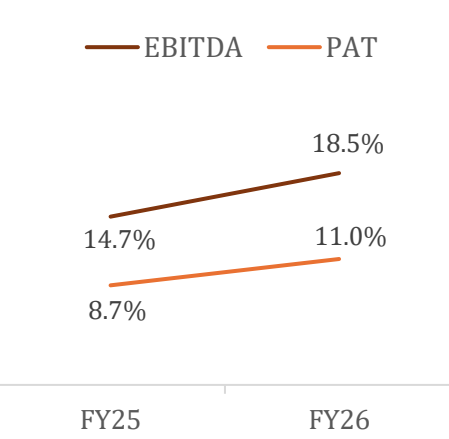
### Margins



FY26



### Margins



# Q4FY26 - Profit & Loss Statement

Particulars (Rs. Lacs)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>3,906.6</b>	<b>1,303.0</b>	<b>199.8%</b>	<b>3,354.4</b>	<b>16.5%</b>	<b>11,020.3</b>	<b>8,001.1</b>	<b>37.7%</b>
Cost of Materials Consumed	984.1	-		567.5		1,551.6	-	
Purchase of Stock in Trade	992.8	1,193.6		1,965.6		6,257.8	7,326.1	
Change in Inventories	633.2	-398.1		-18.5		100.6	-1,388.0	
<b>Gross Profit</b>	<b>1,296.4</b>	<b>507.6</b>	<b>155.4%</b>	<b>839.8</b>	<b>54.4%</b>	<b>3,110.3</b>	<b>2,063.1</b>	<b>50.8%</b>
<b>Gross Profit Margin (%)</b>	<b>33.2%</b>	<b>39.0%</b>	<b>-580 bps</b>	<b>25.0%</b>	<b>820 bps</b>	<b>28.2%</b>	<b>25.8%</b>	<b>240 bps</b>
Employee Expenses	75.0	59.4		74.6		275.9	246.2	
Other Expenses	320.7	170.5		54.2		659.9	655.7	
<b>EBITDA</b>	<b>900.7</b>	<b>277.6</b>	<b>224.4%</b>	<b>711.0</b>	<b>26.7%</b>	<b>2,174.6</b>	<b>1,161.3</b>	<b>87.3%</b>
<b>EBITDA Margin (%)</b>	<b>23.1%</b>	<b>21.3%</b>	<b>180 bps</b>	<b>21.2%</b>	<b>190 bps</b>	<b>19.7%</b>	<b>14.5%</b>	<b>520 bps</b>
Other Income	13.4	22.2		12.0		56.6	50.1	
Depreciation	108.2	14.4		58.0		187.7	38.3	
<b>EBIT</b>	<b>805.8</b>	<b>285.5</b>	<b>182.3%</b>	<b>665.0</b>	<b>21.2%</b>	<b>2,043.5</b>	<b>1,173.2</b>	<b>74.2%</b>
<b>EBIT Margin (%)</b>	<b>20.6%</b>	<b>21.9%</b>	<b>-130 bps</b>	<b>19.8%</b>	<b>80 bps</b>	<b>18.5%</b>	<b>14.7%</b>	<b>380 bps</b>
Finance Cost	182.6	80.0		114.8		413.2	232.9	
Exceptional Item	-	-		-		2.0	-	
<b>Profit before Tax</b>	<b>623.2</b>	<b>205.5</b>	<b>203.3%</b>	<b>550.2</b>	<b>13.3%</b>	<b>1,632.3</b>	<b>940.3</b>	<b>73.6%</b>
Tax	157.7	66.1		143.9		417.0	240.1	
<b>Profit After Tax</b>	<b>465.6</b>	<b>139.4</b>	<b>234.1%</b>	<b>406.4</b>	<b>14.6%</b>	<b>1,215.4</b>	<b>700.1</b>	<b>73.6%</b>
<b>PAT Margin (%)</b>	<b>11.9%</b>	<b>10.7%</b>	<b>120 bps</b>	<b>12.1%</b>	<b>-20 bps</b>	<b>11.0%</b>	<b>8.7%</b>	<b>230 bps</b>
EPS (As per Profit after Tax)	4.01	1.29		3.50		10.47	6.26	

# H2 FY26 Balance Sheet

ASSETS (Rs. Lacs.)	Sep-25	Mar-26
(a) Property, plant and equipment		
(i) Property, Plant and Equipment	1,534.5	6,014.5
(ii) Intangible Assets	421.2	621.8
(iii) Capital Work in Progress	3,122.6	605.6
(b) Non Current Investments	-	-
(c) Deferred Tax Assets (net)	5	-
(d) Long Term Loans & Advances	104.1	-
(e) Other Non Current Assets	221.4	227.2
<b>Total Non - Current Assets</b>	<b>5,408.8</b>	<b>7,469.1</b>
(a) Current Investments	-	-
(b) Inventories	3,527.2	2,947.3
(c) Trade Receivables	803.6	1,955.6
(d) Cash and cash equivalents	35.2	209.0
(e) Short term loans and advances	65.8	29.4
(f) Other current assets	693.4	557.2
<b>Total Current Assets</b>	<b>5,125.2</b>	<b>5,698.6</b>
<b>Total Assets</b>	<b>10,534</b>	<b>13,167.7</b>

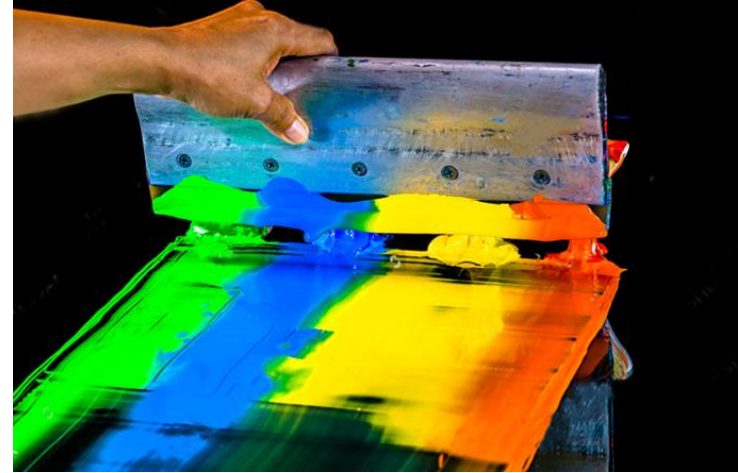
EQUITY AND LIABILITIES ( (Rs. Lacs)	Sep-25	Mar-26
(a) Equity share capital	1,160.7	1,160.7
(b) Other equity	2,744.2	3,593.7
<b>Total Equity</b>	<b>3,904.9</b>	<b>4,754.4</b>
(i) Long Term Borrowings	3,213.4	3,669.4
(ii) Deferred Tax Liabilities (Net)	-	29.6
(iii) Other Non Current Liabilities	201.1	199.5
(iv) Long Term Provisions	-	29.5
<b>Total Non - Current Liabilities</b>	<b>3,414.5</b>	<b>3,928.0</b>
(i) Short Term Borrowings	2310	2,576.6
(ii) Trade payables	687.6	1,462.5
(iii) Other current liabilities	37.4	64.4
(iv) Provisions	179.5	381.9
<b>Total Current Liabilities</b>	<b>3,214.6</b>	<b>4,485.3</b>
<b>Total Equity and Liabilities</b>	<b>10,534</b>	<b>13,167.7</b>

# H2 FY26 Cashflow Statement

Particulars (Rs. Lacs)	Sep-25	Mar-26
<b>Cash Flow from Operating Activities</b>		
Profit before Tax	456.9	1,632.3
Adjustment for Non-Operating Items	136.2	594.7
<b>Operating Profit before Working Capital Changes</b>	<b>593.1</b>	<b>2,227.0</b>
Changes in Working Capital	1,137.8	948.7
<b>Cash Generated/Used from Operations</b>	<b>1730.9</b>	<b>3,175.6</b>
Extraordinary items	2	-
Less: Direct Taxes paid	(77.4)	(241.7)
<b>Net Cash from Operating Activities</b>	<b>1655.5</b>	<b>2,934.0</b>
<b>Cash Flow from Investing Activities</b>	<b>(3409.4)</b>	<b>(4,939.4)</b>
<b>Cash Flow from Financing Activities</b>	<b>1780.2</b>	<b>2,205.5</b>
<b>Net Increase/(Decrease) in Cash and Cash equivalents</b>	<b>26.3</b>	<b>200.1</b>



# Company Overview



*Leading name for premium water-based textile inks and premium water-based wood coating.*

Global sustainability certified

**ZDHC L3**  
**OEKO-TEX**  
**GOTS 7**  
**GREENGUARD**

**Nationwide expansion underway**

via strong distribution push through 6 branches

Revenue 3 Year CAGR

**35.5%**

EBITDA 3 Year CAGR

**108.8%**

PAT 3 Year CAGR

**144.7%**

**128** Textile Printing Ink Products

**70** Wood Coating Polymer Products

As of FY26

ROE

**29.2%**

ROCE

**23.5%**

**Puma's** recommended ink suppliers

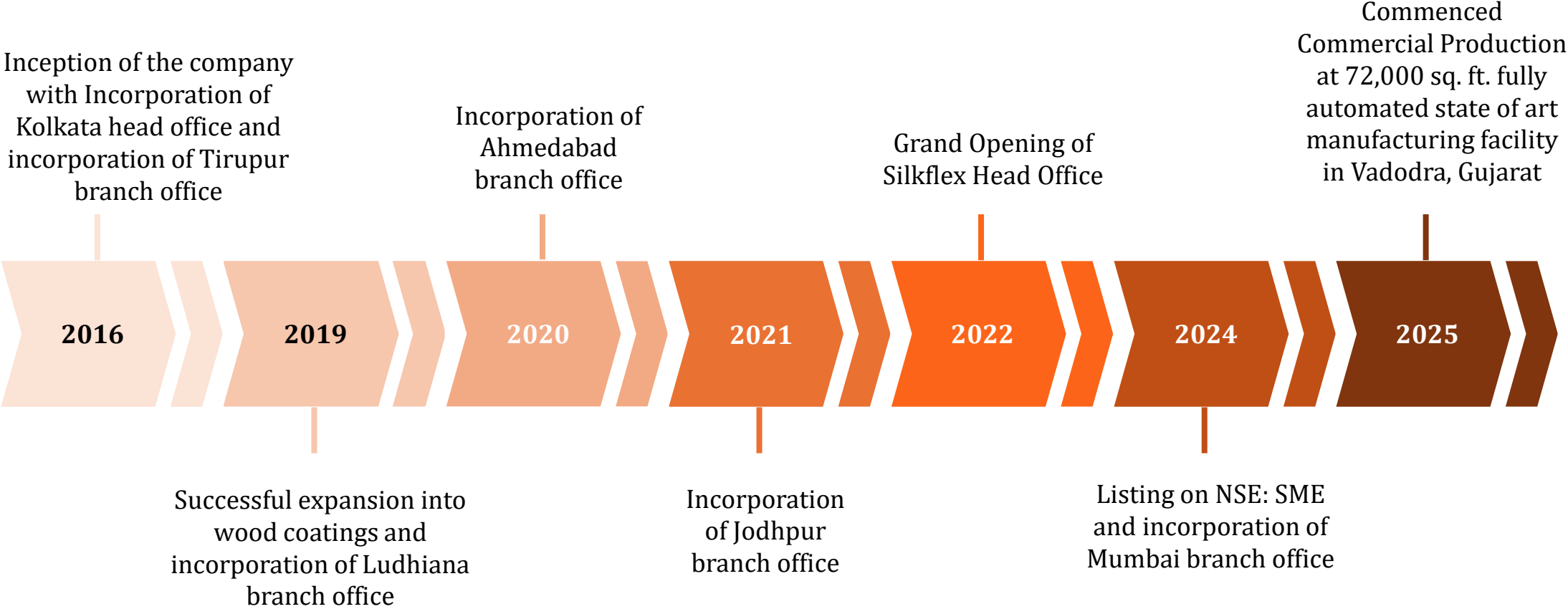
**H&M** officially nominated vendor

**Silkbond 35 - Binder & Table Glue Manufacturing in India**

with full technical support from Silkflex Malaysia

- **Silkflex Polymers (India) Ltd** was established in 2016 by a visionary father-son duo, the late Mr. Lalit Kumar Hargovindas Sanghavi and Mr. Tushar Lalit Kumar Sanghavi. Driven by a shared commitment to sustainability and a healthier planet for future generations, the company is dedicated to importing and distributing eco-friendly Silkflex products across India.
- Our Company trades **premium water-based textile inks** and **premium water-based wood coating polymers** under the Malaysian brand "Silkflex," produced by Silkflex Polymers SDN BHD. We hold the exclusive rights to sell Silkflex products and use the Silkflex brand name in India.
- Over the years, our product portfolio has expanded to include a wide range of printing inks for the textiles and garments industry, as well as water-based wood coatings for the furniture sector.
- Silkflex offers a diverse portfolio of **128 textile printing inks** and **70 wood coating polymer products**.
- **Commissioned a state-of-the-art automated manufacturing facility in Vadodara**, marking the company's strategic shift from trading to a manufacturing-led model to enhance margins, scalability, and operational control.
- Silkflex textile printing products are certified to **ZDHC Confidence Level 3**, supporting the Zero Discharge of Hazardous Chemicals initiative to eliminate harmful substances and protect workers, consumers, and the environment.
- Silkflex holds the **OEKO-TEX® Eco Passport** and is accredited under the **Global Organic Textile Standard (GOTS) version 7**, ensuring the highest levels of safety and sustainability.
- Our wood coating products are **GREENGUARD certified**, ensuring low chemical emissions and contributing to healthier indoor air quality, recognized by green building programs like LEED.







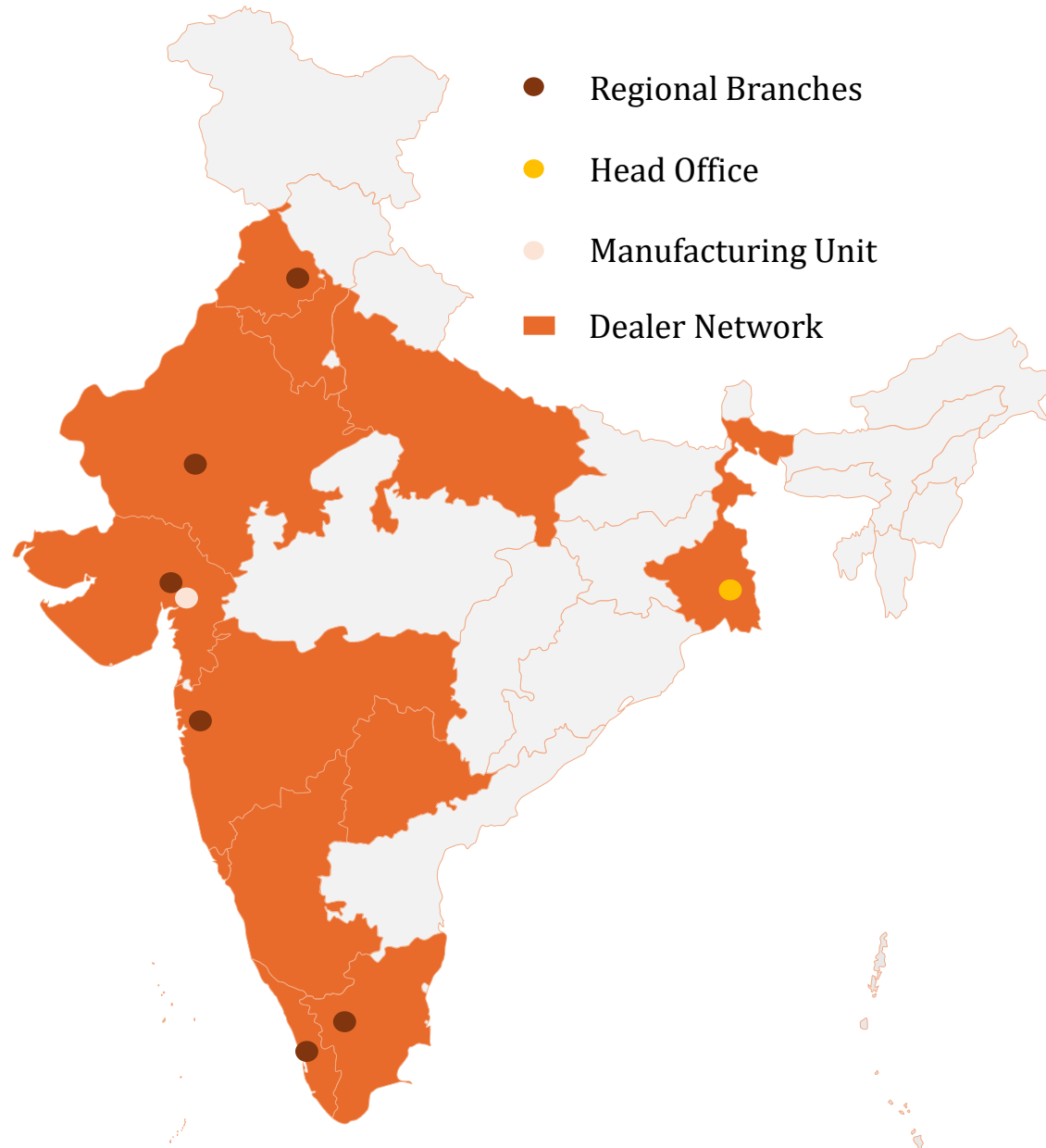
He is a science graduate from M.G. Science Institute, Ahmedabad (1986), he has over 36 years of experience in the textile printing ink industry through his proprietorship, M/s Judex Techno. Associated with the Company since its inception, plays a key role in strategic decision-making, business expansion, and overall management of the Company.

**Mr. Tushar Lalit Kumar Sanghavi**  
Chairman & Managing Director

She holds a BCom. degree from St. Xavier's College, University of Calcutta (2017), and has been associated with the Company since December 22, 2020. With over 6 years of experience, she oversees the Company's accounts, finance, and administrative functions.



**Ms. Urmi Raj Mehta**  
Whole-Time Director & CFO



Expanding into more states will open new business opportunities and help us build a strong Pan-India presence.

Our primary focus is on scaling operations in new markets, which offer us the potential to grow our client base and increase revenue.

Additionally, we plan to establish a presence in various locations throughout India by partnering with selling agents.

Our company has successfully commenced production at its a 72,000 sq ft state-of-the-art automated manufacturing facility in Vadodra, Gujarat.

# From Trading to Manufacturing

- ✓ Commissioned a **state-of-the-art automated manufacturing facility** in Vadodara, Gujarat
- ✓ **Transitioned from a trading-led to a manufacturing-led model**, strengthening margins, quality control, and supply chain visibility

### World-Class Manufacturing Infrastructure

- Facility spread across 10 acres with ~72,000 sq. ft. automated manufacturing plant
- Boiler-less manufacturing process – rare in textile chemicals, enabling lower emissions, higher safety, and operating efficiency
- Designed for high throughput, precision, and scalability

### Installed Capacity & Initial Product Focus

- Installed capacity: ~500 tonnes per month with scope for modular expansion
- Initial production of flagship products: (Silkbond 35) Binder & Glue

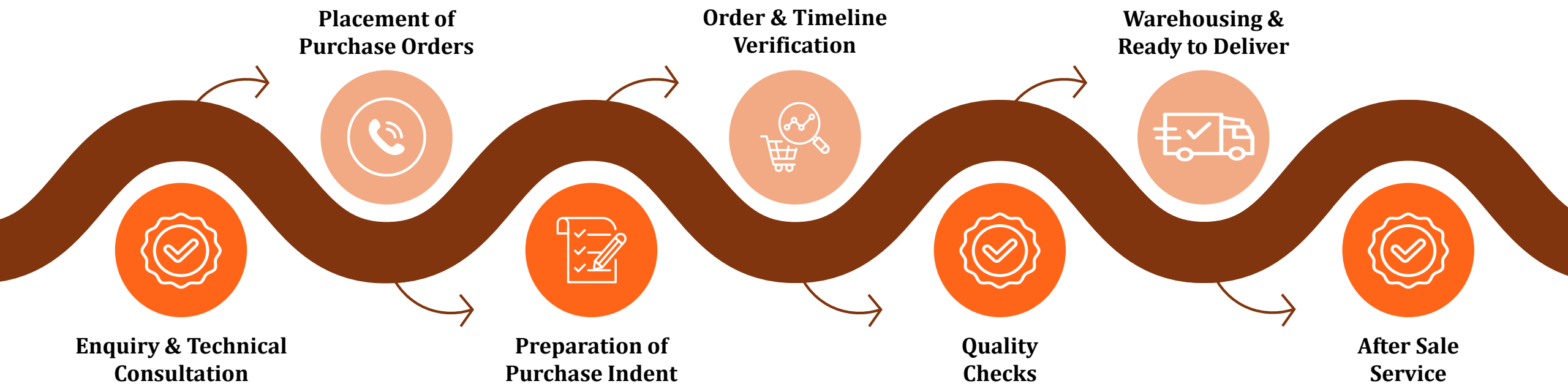
### Sustainability & Compliance

- Zero-discharge products aligned with sustainability-first philosophy
- ETP & STP (25,000 litres/day) ensuring full environmental compliance
- Energy-efficient design and greenfield surroundings enhance long-term sustainability

*Progressing towards Growth*







## 128 - Textile Ink / Coating

- 1 **Eco-Friendly Technology:** Silkflex replaces traditional toxic cross-linking mechanisms in textile inks with an eco-friendly system, ensuring zero discharge of hazardous chemicals.
- 2 **Durable & Versatile:** These inks retain vibrant colors and excellent elasticity even after multiple washes, making them ideal for a wide range of fabrics and printing applications.
- 3 **Superior Performance:** Known for high stretchability, non-choking properties, and zero tackiness, Our inks provide an exceptionally soft hand feel on the print surface.
- 4 **Commitment to Sustainability:** Our products are certified to ZDHC Confidence Level 3, aiming to eliminate harmful chemicals from production to safeguard workers, consumers, and the environment.
- 5 **Global Certifications:** These products also hold Eco-Passport certification from Oeko-Tex® and GOTS-version 7 (Global Organic Textile Standard) certification.

## 70 - Wood Coatings

- 1 **Sustainable Innovation:** Silkflex introduces an eco-friendly, water-based wood coating developed through advanced polymer engineering, replacing traditional oil-based lacquers.
- 2 **Exceptional Durability:** It offers exceptional durability and remains stable even in hot boiling water, making it ideal for high-moisture environments.
- 3 **Versatile Application:** The coating is suitable for both interior and exterior applications, ensuring long-lasting protection and visual appeal.
- 4 **Advanced Material Technology:** Our coatings, formulated with advanced resins such as acrylic, polyurethane, and polyester, deliver superior performance compared to traditional finishes.
- 5 **Certified for Health & Safety:** Green guard certified for low chemical emissions, Silkflex wood coatings contribute to healthier indoor air quality - ideal for homes, schools, and commercial spaces.

## Water-Based Textile Inks

VS

## Solvent Based Textile Inks

Water-based, eco-friendly resins

Soft, absorbed finish

Natural, vintage look

Low-VOC, safer for health & environment

Energy-efficient drying

Needs drying care

Use water-resistant emulsions

Great for eco-conscious fashion brands

**Composition**

**Fabric Feel**

**Finish & Appearance**

**Environmental Impact**

**Curing**

**Screen Handling**

**Emulsion Use**

**Best For**

Made with PVC and plasticizers

Heavy, rubbery surface feel

Bold look, limited softness

Higher emissions, less eco-friendly

Needs high-temp curing

Beginner-friendly, lower finesse

Standard emulsions work

Suited for mass, bold prints

# Glimpse of our Premium Textile Printing INK Products

**SILKFLEX**

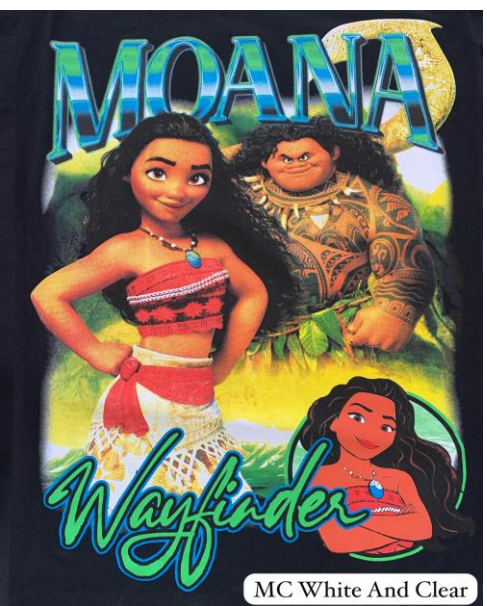
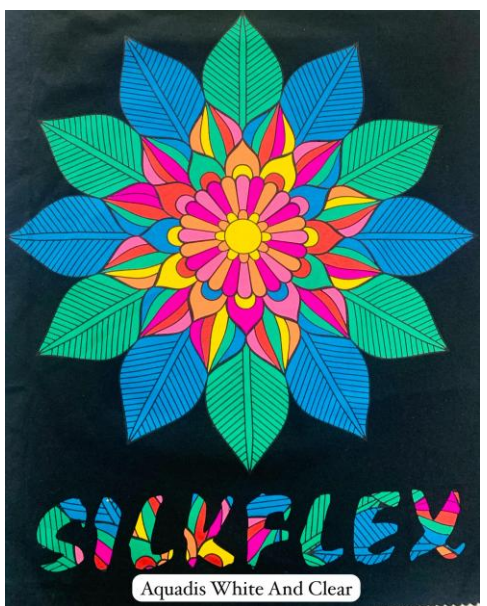
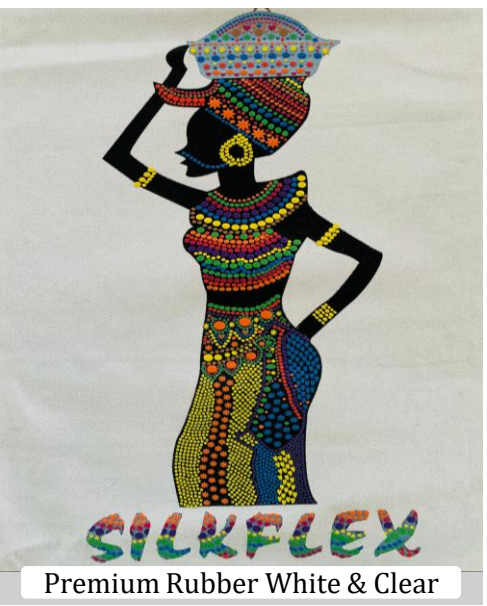
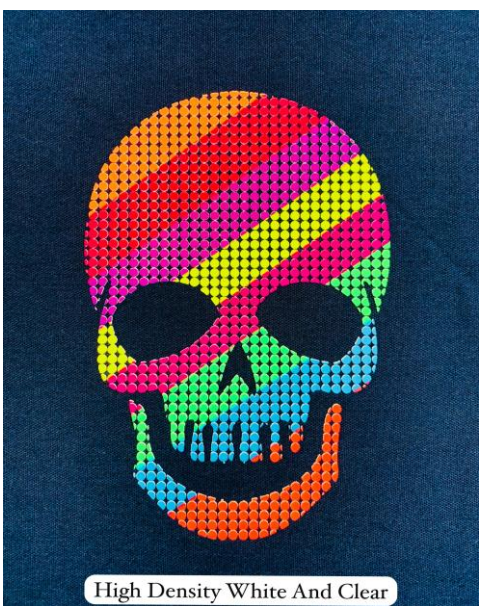
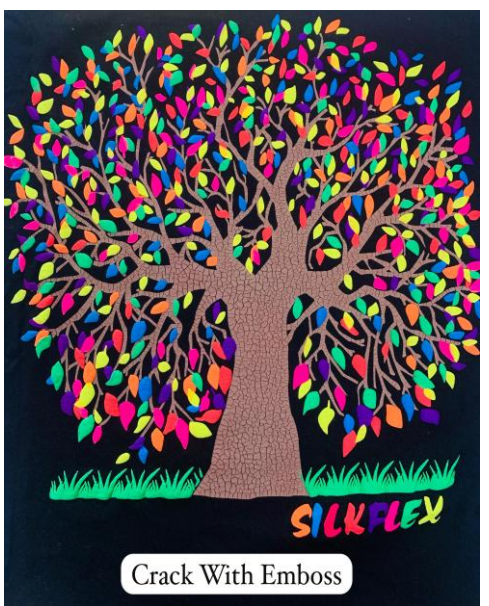
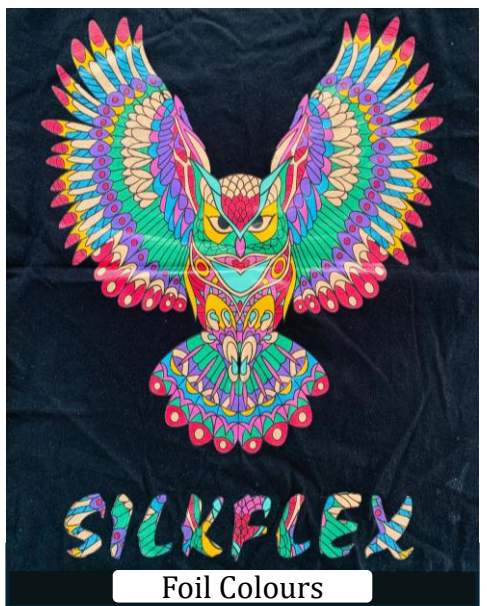


*Leading name for water-based premium textile inks*

**SILKFLEX**  
Premium Textile Ink



# Witness the Magic of Silkflex Premium INK's



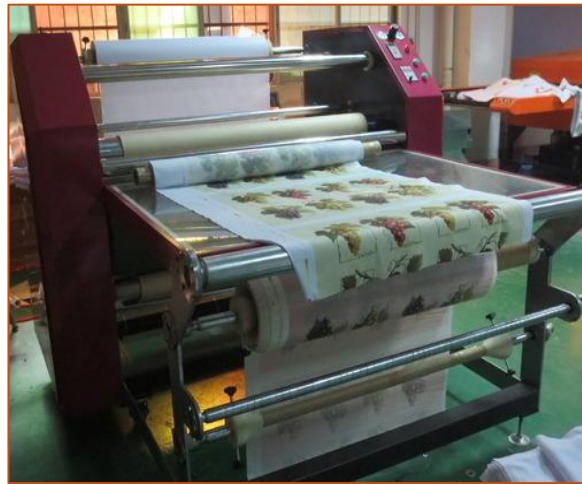
# Our INK's Designed for Diverse Textile Applications

Rotary Machining Centre

Rotary Transfer Machine

Automatic Printing Machining Centre

Printing Table





**KALAM'S WORLD RECORDS**  
THE PLACE OF LEGENDS

**KALAM'S WORLD RECORDS**  
An ISO 9001-2015 Certified Organisation

**Certificate**  
of Appreciation

**LARGEST SCREEN PRINTING OF THE INDIAN NATIONAL FLAG MEASURING 18 X 12 FEET**

This is to certify and honor that  
**SILKFLEX POLYMERS (INDIA) LIMITED,**  
TIRUPUR

As we express our gratitude, words cannot express the success of hard work that is felt, appreciating your relentless efforts towards this grand event LARGEST SCREEN PRINTING OF THE INDIAN NATIONAL FLAG MEASURING 18 X 12 FEET. The event dated 22-04-2025.

Thank you for your presence and organising this grand event.

*T. KUMARAVEL*  
T. KUMARAVEL  
Founder & Chairman of  
Kalam's World Records

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**Protection of**  
natural wood color and texture



**Low VOC**  
safer for environment & health



**No strong Odour**  
during or after application



**100%**  
hot boiling water resistant



**Non-irritant**  
suitable for allergy-sensitive  
users



**Soap & water cleanup**  
no harsh chemicals needed



**Matches durability**  
of solvent-based finishes



**Faster drying time**  
improves efficiency



**Best suited**  
for custom, high-end furniture  
projects



**Stain-Resistant**  
highly durable for interior as  
well as for exterior

# Glimpse of our Premium Water based Wood Coating



## Exceptional Stretchability:

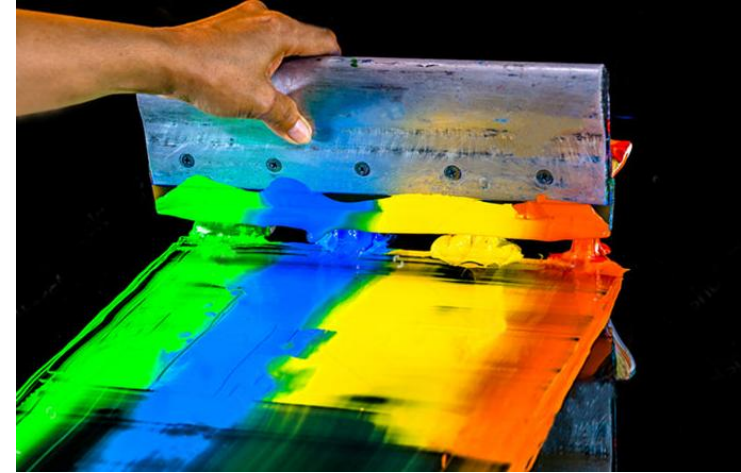
Maintains vibrant, crack-free prints even on highly stretched fabrics - ideal for performance wear and flexible textiles.



## Boiling Water Resistant:

Wood coating remains stable and unaffected even after exposure to 100% boiling water - ensuring long-lasting protection and finish.





# Industry Overview

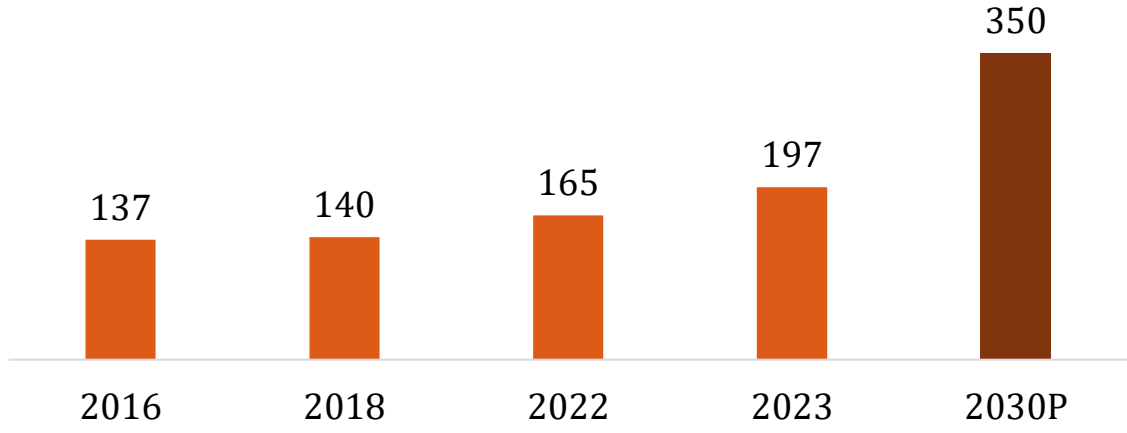


### Major Textiles hubs in India

- NCR
- Gujarat
- Maharashtra
- Uttar Pradesh
- West Bengal
- Tamil Nadu
- Madhya Pradesh
- Rajasthan
- Karnataka
- Punjab



### India's Textile Market Size (US\$ Billion)



- India is the world's **3rd largest exporter** of Textiles and Apparel.
- India ranks among the **top five global exporters** in several textile categories, with exports expected to reach **US\$100 billion**.
- The market for Indian textiles and apparel is projected to grow at a **10% CAGR** to reach **US\$ 350 billion by 2030**.
- The textiles and apparel industry contributes **2.3%** to the country's GDP, **13%** to industrial production and **12%** to exports.
- The textile industry in India is predicted to double its contribution to the GDP, rising from **2.3%** to approximately **5%** by the end of this decade.

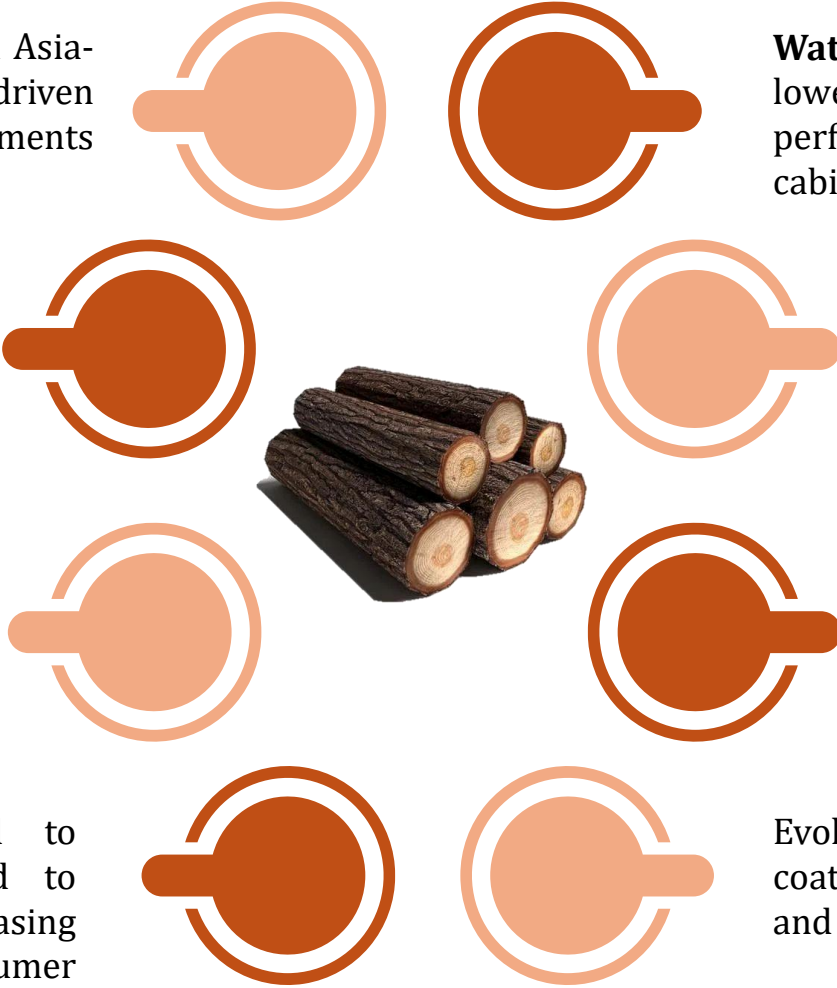
Source: <https://www.ibef.org/industry/textiles>

India is the **fastest-growing market** in Asia-Pacific for water-borne wood coatings, driven by residential and commercial investments due to its durability & aesthetic appeal.

Boosted by the **booming furniture sector** and **government housing** and **infrastructure** initiatives.

Focus on **sustainable coatings** with low-VOC and HAPs-free formulations to meet stringent environmental standards.

**Water-borne coatings** is projected to experience highest growth compared to solvent-borne & UV-cured due to increasing environmental regulations and consumer awareness of VOC emissions.



**Water-based coatings** are popular for their lower environmental impact and high performance in applications like kitchen cabinets and furniture.

Water-borne coatings offer **superior elasticity**, allowing the paint to move with the wood without degradation, ensuring longer-lasting finishes.

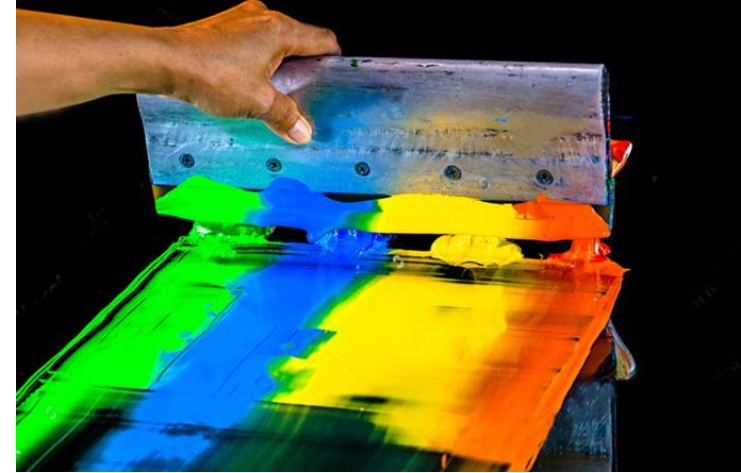
Transition from solvent-based to water-based and UV-cured coatings, **balancing environmental performance** with quality.

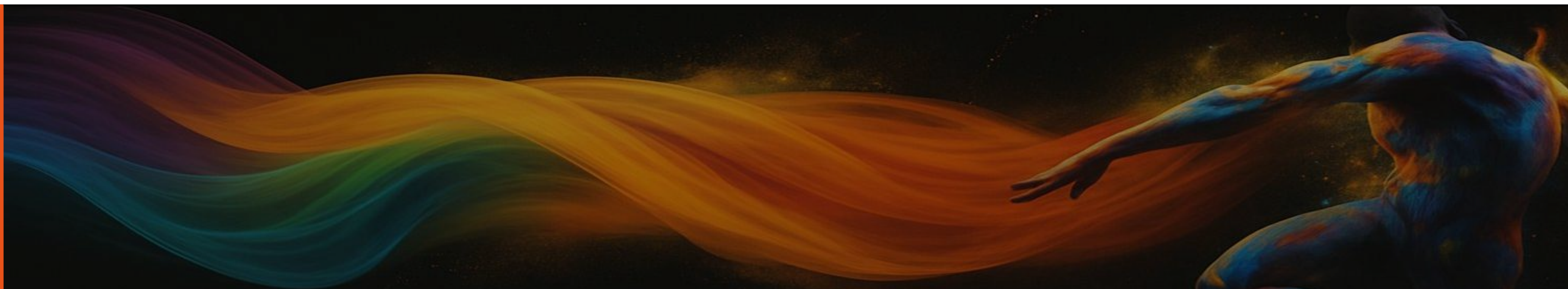
Evolving **consumer preferences** for coatings that balance aesthetics, durability, and environmental sustainability.

Source: <https://www.mordorintelligence.com/industry-reports/wood-coatings-market>



# Strategic Overview





**01**

**Experienced Leadership Team**

Promoters and directors bring extensive industry expertise, shaping business strategy, development, and operational excellence.

**02**

**ZDHC & Globally Accredited Products**

Products certified to ZDHC Level 3, Eco-Passport by Oeko-Tex®, and GOTS Version 7, ensuring highest environmental and quality standards.

**03**

**Strong Client Relationships**

Repeat business driven by product quality and regular client engagement, ensuring customer loyalty in a competitive market.

**04**

**Diverse Product Portfolio**

Wide range of textile printing inks and water-based wood coatings catering to varied customer needs across multiple industries.

**05**

**Strategic Location Advantage**

Regional stocking across India enables cost-effective distribution and continuous supply.

**06**

**Robust Marketing & Sales Practices**

Active customer engagement through workshops, exhibitions, seminars, and technical demonstrations to drive product adoption and retention.

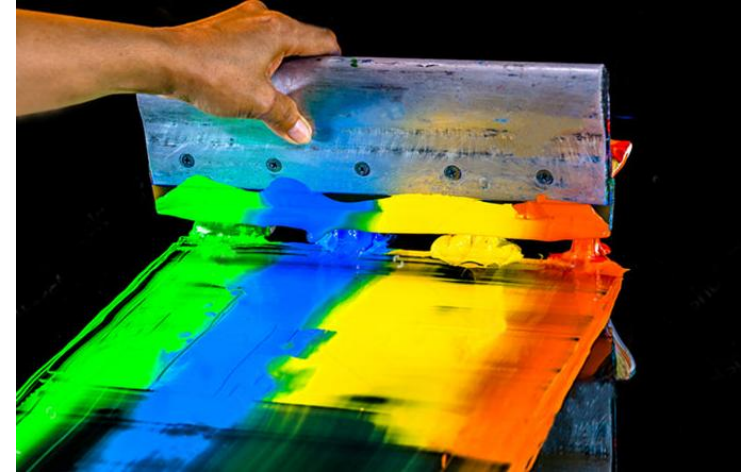
**07**

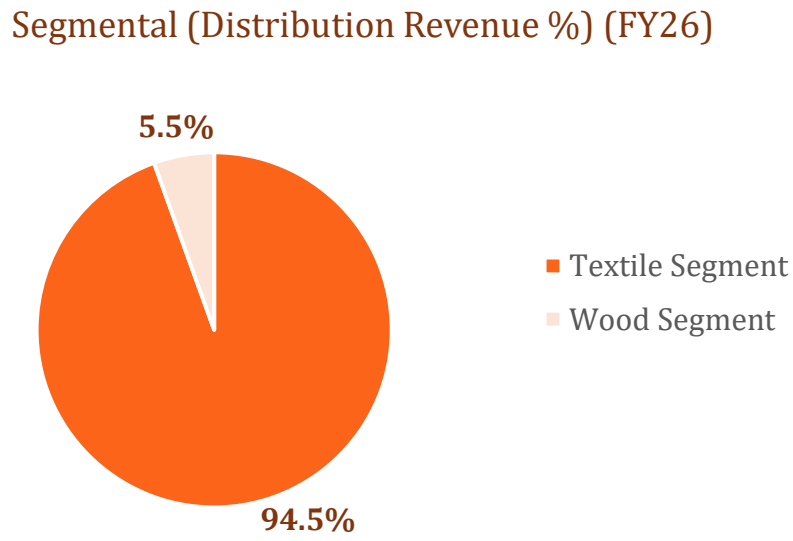
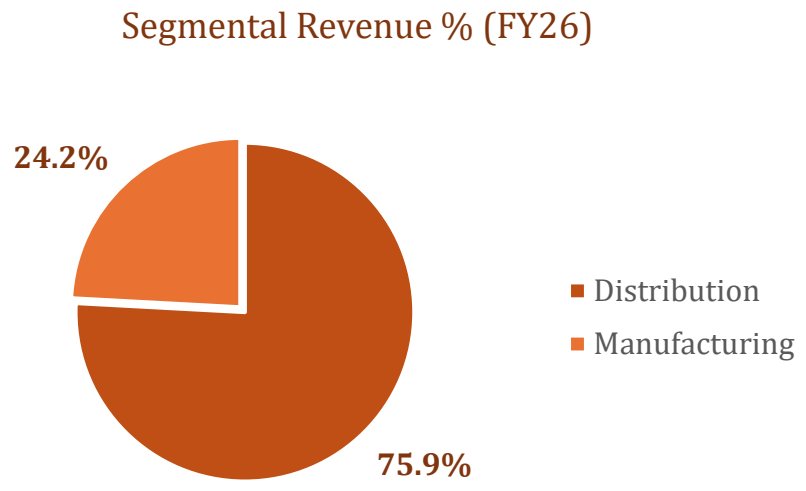
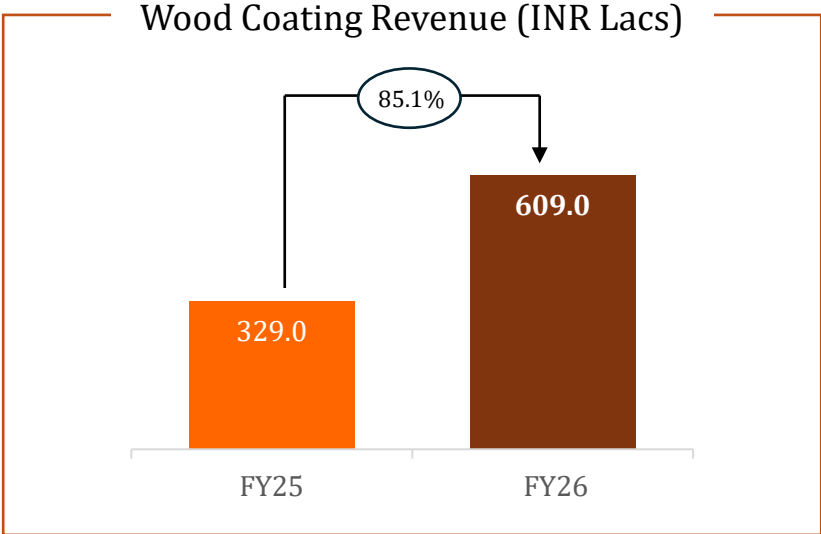
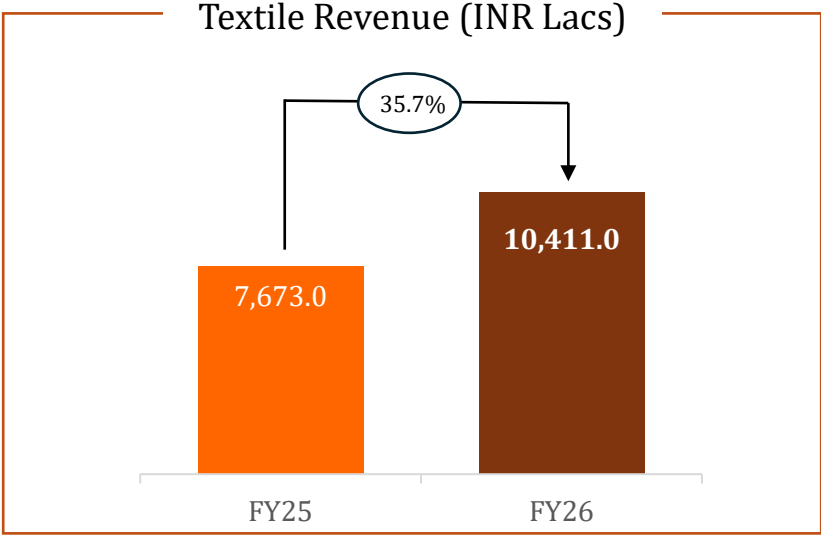
**Seamless, Sustainable, Precision-Engineered**

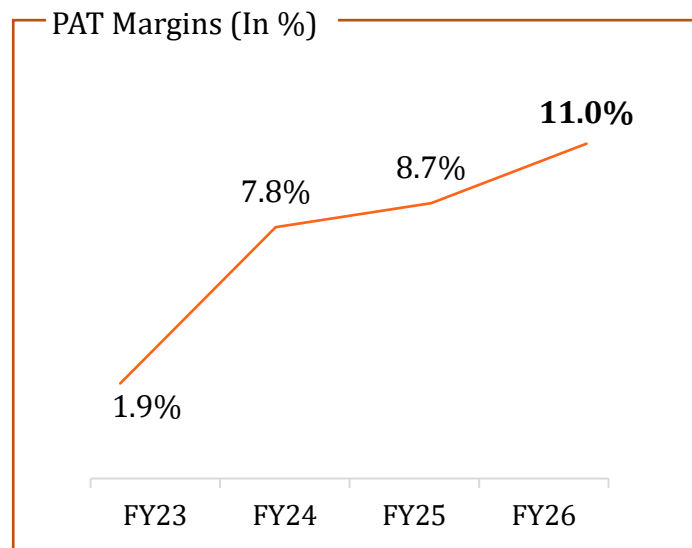
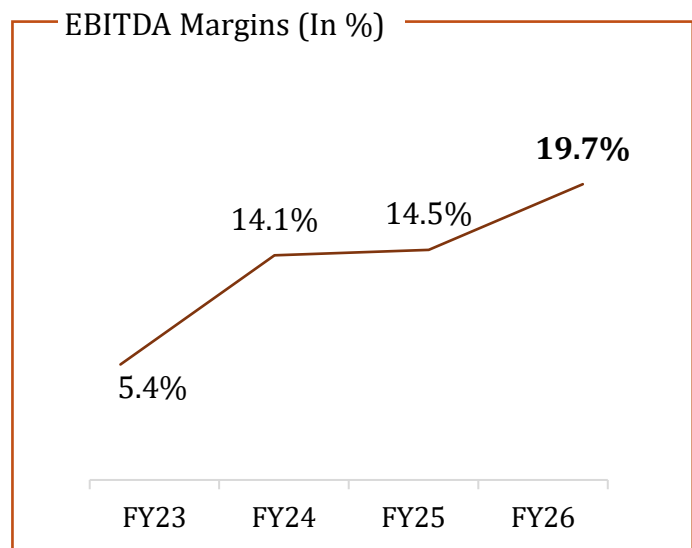
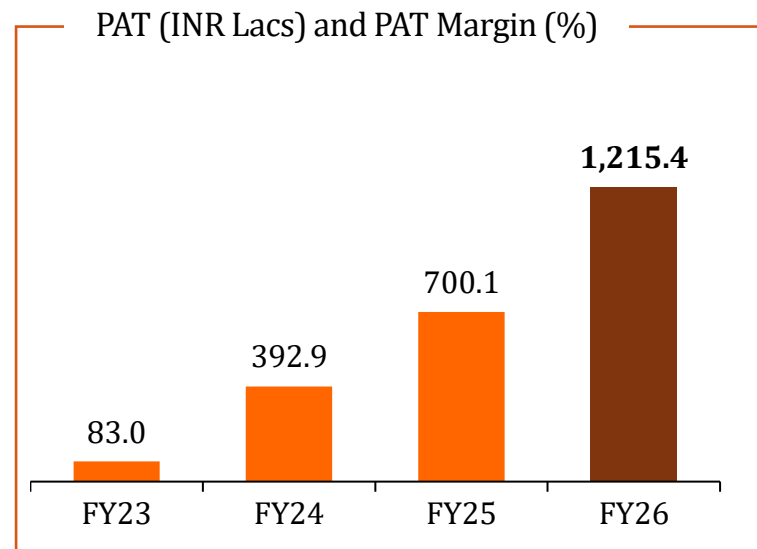
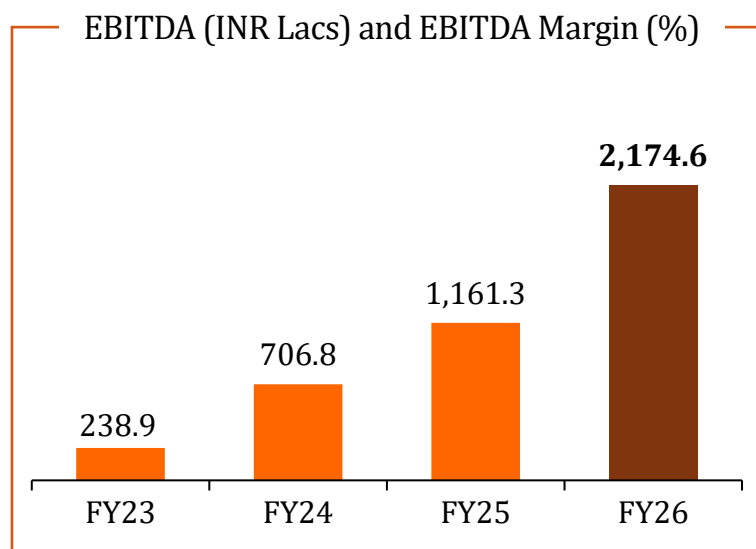
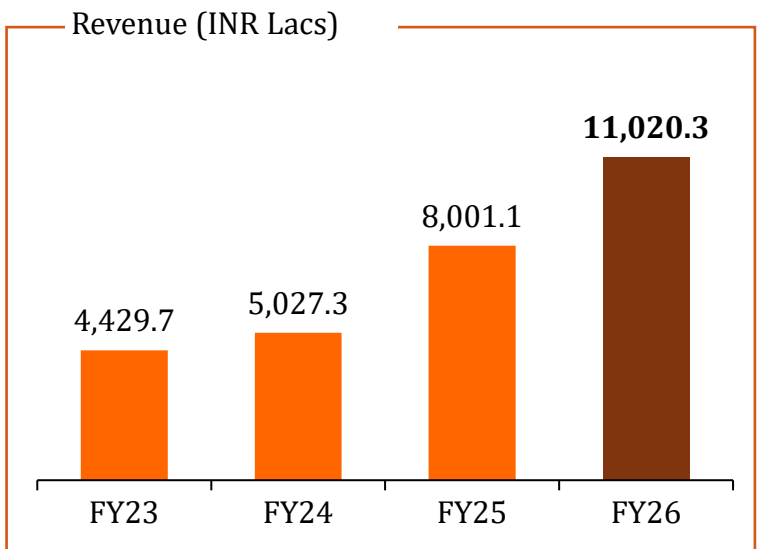
Leveraging localized agility and advanced polymer science to deliver the precision chemistry Indian industry needs for a sustainable, seamless transition.



# Historical Financial Overview







# Historical Income Statement

Particulars (Rs. Lacs)	FY23	FY24	FY25	FY26
<b>Revenue from Operations</b>	<b>4,429.7</b>	<b>5,027.3</b>	<b>8,001.1</b>	<b>11,020.3</b>
Cost of Materials consumed	3,481.8	-	-	1,551.6
Purchase of Stock in Trade	-	3,776.6	7,326.1	6,257.8
Change in Inventories	-	(161.6)	-1,388.0	100.6
<b>Gross Profit</b>	<b>947.9</b>	<b>1,412.3</b>	<b>2,063.1</b>	<b>3,110.3</b>
<b>Gross Profit Margin (%)</b>	<b>21.4%</b>	<b>28.1%</b>	<b>25.8%</b>	<b>28.2%</b>
Employee Expenses	160.3	206.1	246.2	275.9
Other Expenses	548.7	499.4	655.7	659.9
<b>EBITDA</b>	<b>238.9</b>	<b>706.8</b>	<b>1,161.3</b>	<b>2,174.6</b>
<b>EBITDA Margin (%)</b>	<b>5.4%</b>	<b>14.1%</b>	<b>14.5%</b>	<b>19.7%</b>
Other Income	20.9	24.9	50.1	56.6
Depreciation	39.8	48.0	38.3	187.7
<b>EBIT</b>	<b>220.0</b>	<b>683.7</b>	<b>1,173.2</b>	<b>2,043.5</b>
<b>EBIT Margin (%)</b>	<b>5.0%</b>	<b>13.6%</b>	<b>14.7%</b>	<b>18.5%</b>
Finance Cost	109.1	158.4	232.9	413.2
Exceptional Item	-	-	-	2.0
<b>Profit before Tax</b>	<b>110.9</b>	<b>525.3</b>	<b>940.3</b>	<b>1,632.3</b>
Tax	28.0	132.4	240.1	417.0
<b>Profit After Tax</b>	<b>82.9</b>	<b>392.9</b>	<b>700.1</b>	<b>1,215.4</b>
<b>PAT Margin (%)</b>	<b>1.9%</b>	<b>7.8%</b>	<b>8.7%</b>	<b>11.0%</b>
EPS (As per Profit after Tax)	3.30	4.84	6.26	10.47

# Historical Balance Sheet

ASSETS (Rs. Lacs.)	Mar-23	Mar-24	Mar-25	Mar-26
(a) Property, plant and equipment				
(i) Property, Plant and Equipment	393.3	707.5	1,169.3	6,014.5
(ii) Intangible Assets	9.1	422.5	421.2	621.8
(iii) Capital Work in Progress	-	93.4	93.4	605.6
(b) Non Current Investments	140.1	-	-	-
(c) Deferred Tax Assets (net)	0.1	3.0	4.5	-
(d) Long Term Loans & Advances	13.0	-	830.4	-
(e) Other Non Current Assets	-	178.4	190.7	227.2
<b>Total Non - Current Assets</b>	<b>555.7</b>	<b>1,404.9</b>	<b>2,709.6</b>	<b>7,469.1</b>
(a) Current Investments	-	-	-	-
(b) Inventories	1,463.5	1,625.2	3,013.2	2,947.3
(c) Trade Receivables	210.0	584.2	1,013.2	1,955.6
(d) Cash and cash equivalents	3.8	5.9	9.0	209.0
(e) Short term loans and advances	14.1	32.3	31.7	29.4
(f) Other current assets	124.9	180.7	1,490.5	557.2
<b>Total Current Assets</b>	<b>1,816.3</b>	<b>2,428.3</b>	<b>5,557.6</b>	<b>5,698.6</b>
<b>Total Assets</b>	<b>2,372.0</b>	<b>3,833.2</b>	<b>8,267.2</b>	<b>13,167.7</b>

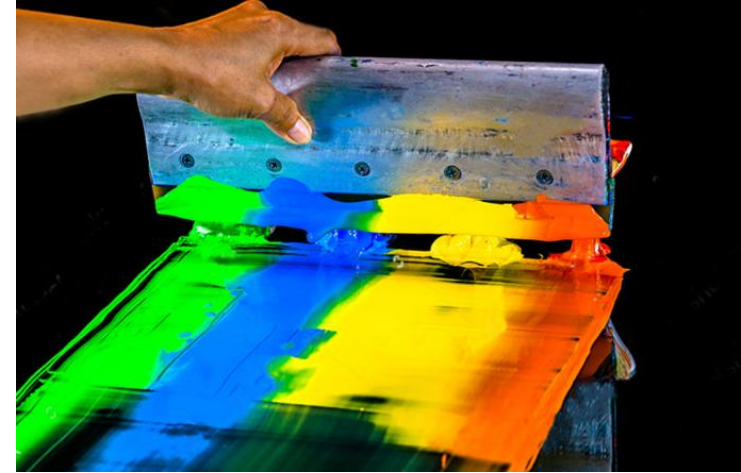
EQUITY AND LIABILITIES ( (Rs. Lacs)	Mar-23	Mar-24	Mar-25	Mar-26
(a) Equity share capital	250.0	812.5	1,160.7	1,160.7
(b) Other equity	583.1	413.5	2,400.7	3,593.7
<b>Total Equity</b>	<b>833.1</b>	<b>1,226.0</b>	<b>3,561.4</b>	<b>4,754.4</b>
(i) Long Term Borrowings	209.3	102.4	1,711.8	3,669.4
(ii) Deferred Tax Liabilities (Net)	-	-	-	29.6
(iii) Other Non Current Liabilities	-	175.9	187.3	199.5
(iv) Long Term Provisions	-	-	-	29.5
<b>Total Non - Current Liabilities</b>	<b>209.3</b>	<b>278.3</b>	<b>1,899.1</b>	<b>3,928.0</b>
(i) Short Term Borrowings	1,145.1	1,413.8	1,915.6	2,576.6
(ii) Trade payables	120.3	807.7	624.7	1,462.5
(iii) Other current liabilities	64.2	32.3	24.7	64.4
(iv) Provisions	-	75.0	241.7	381.9
<b>Total Current Liabilities</b>	<b>1,329.6</b>	<b>2,328.8</b>	<b>2,806.7</b>	<b>4,485.3</b>
<b>Total Equity and Liabilities</b>	<b>2,372.0</b>	<b>3,833.2</b>	<b>8,267.2</b>	<b>13,167.7</b>

# Historical Cashflow Statement


Particulars (Rs. Lacs)	Mar-23	Mar-24	Mar-25	Mar-26
<b>Cash Flow from Operating Activities</b>				
Profit before Tax	111.0	525.3	940.2	1,632.3
Adjustment for Non-Operating Items	32.6	196.8	260.1	594.7
<b>Operating Profit before Working Capital Changes</b>	<b>143.6</b>	<b>722.1</b>	<b>1,200.3</b>	<b>2,227.0</b>
Changes in Working Capital	(210.7)	196.5	(3,305.5)	948.7
<b>Cash Generated/Used from Operations</b>	<b>(67.1)</b>	<b>918.6</b>	<b>(2,105.2)</b>	<b>3,175.6</b>
Extraordinary items	-	-	-	-
Less: Direct Taxes paid	(28.0)	(60.3)	(75.0)	(241.7)
<b>Net Cash from Operating Activities</b>	<b>(95.1)</b>	<b>858.2</b>	<b>(2,180.2)</b>	<b>2,934.0</b>
<b>Cash Flow from Investing Activities</b>	<b>(116.5)</b>	<b>(859.4)</b>	<b>(1,330.4)</b>	<b>(4,939.4)</b>
<b>Cash Flow from Financing Activities</b>	<b>211.5</b>	<b>3.3</b>	<b>3,513.6</b>	<b>2,205.5</b>
<b>Net Increase/(Decrease) in Cash and Cash equivalents</b>	<b>(0.2)</b>	<b>2.2</b>	<b>3.0</b>	<b>200.1</b>





# Way Ahead





# Future Growth Strategies


- 

**Geographic Expansion of Client Network**  
Strengthening presence in major garment hubs across India and expanding through selling agents.
- 

**Operational Cost Optimization**  
Reducing costs through branch infrastructure sharing, solar energy adoption, and improved internal efficiencies in logistics, inventory, and processes.
- 

**Building Strong Relationships**  
Focusing on maintaining long-term sustainable relationships with suppliers, customers, and employees to drive sales and market entry.
- 

**Volume Growth Strategy**  
Targeting increased sales volume through product portfolio expansion and participation in key industry exhibitions (GMMSA, Knit Show) and technical seminars.
- 

**Expanding Wood Coating Segment**  
Encouraged by improving demand trends, we expect to selectively expand our market presence and enhance distribution reach in the domestic segment.
- 

**Advancing Manufacturing Excellence**  
Improving production output through automation while maintaining quality, and expanding capacity with eco-friendly, zero-waste manufacturing.



*At our core, Silkflex is committed to tackling industry challenges through the development of eco-friendly technologies that foster sustainability with enable future growth*



# SILKFLEX

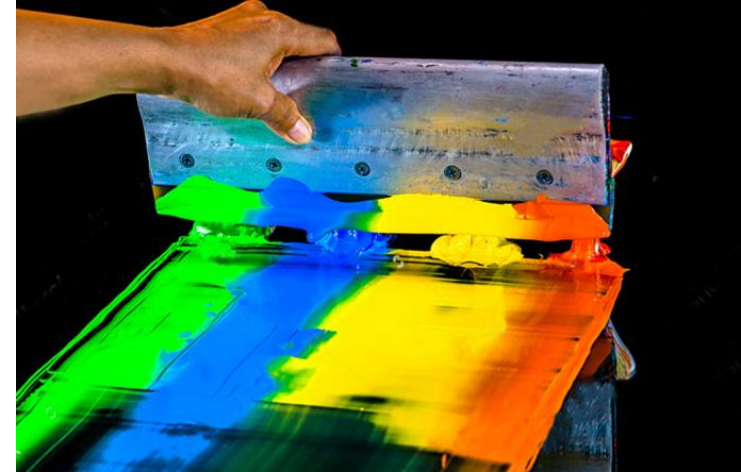
**Silkflex Polymers (INDIA) Limited**

CIN: U51909WB2016PLC215739

Email ID: [investors@silkflexindia.in](mailto:investors@silkflexindia.in)

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## Thank You



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